

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF OHIO
WESTERN DIVISION**

In re:

SENCORP,

Debtor.

)
) Chapter 11
)
) Case No.: 09-12869
)
) Hon. J. Vincent Aug, Jr.
)
)
)
)

SCHEDULES OF ASSETS AND LIABILITIES FOR SENCORP

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF OHIO, WESTERN DIVISION**

**GENERAL NOTES AND STATEMENT OF LIMITATIONS,
METHODOLOGY AND DISCLAIMER REGARDING THE
DEBTORS' STATEMENTS AND SCHEDULES (the "Global Notes")**

GENERAL

On May 8, 2009 (the "Petition Date"), SENCORP, Senco Products, Inc., Senco Export, Inc., SenSource Global Sourcing, LLC, TyRex, LLC, Global Fastening Solutions, LLC, Agrifast, LLC, Nexicor, LLC, Omnifast, LLC, S C FINANCIAL, INC., Senco International, Inc., Sentron Medical, Inc., and Gregg Laboratories, Inc. (the "Debtors") each commenced a voluntary case under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code") in the United States Bankruptcy Court for the Southern District of Ohio, Western Division (the "Bankruptcy Court"). The Schedules of Assets and Liabilities (the "Schedules") and Statement of Financial Affairs ("Statements"), including all attachments thereto, have been prepared pursuant to 11 U.S.C. § 521 and Rule 1007 of the Federal Rules of Bankruptcy Procedure by management of the Debtors and are unaudited.

While the Debtors' management has made every effort to ensure that the Schedules and Statements are accurate and complete based on information that was available at the time of preparation, inadvertent errors or omissions may have occurred. The Schedules and Statements remain subject to further review and verification by the Debtors. Unless otherwise noted, the information set forth herein is as of May 8, 2009; provided, however, that information regarding inventory is as of April 30, 2009. Subsequent receipt of information or an audit may result in material changes in financial data requiring amendment of the Schedules and Statements. The Schedules and Statements do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles in the United States ("GAAP"), nor are they intended to be fully reconciled to the financial statements. The Debtors reserve their rights to amend the Schedules and Statements from time to time as may be necessary or appropriate. These Global Notes regarding the Debtors' Schedules and Statements comprise an integral part of the Schedules and Statements filed by the Debtors, and should be referenced in connection with any review of the Schedules and Statements. Moreover, these Global Notes are in addition to any specific notes contained in each of the Debtors' Schedules or Statements. The fact that the Debtors have included notes with respect to any specific item in the Schedules or Statements should not be interpreted as a decision by the Debtors to exclude the applicability of such a note to any other items in the remaining Schedules and Statements.

The Schedules and Statements have been signed by David T. Fyffe, Vice President-Corporate Financial Operations and Treasurer of SENCORP and an officer or manager of the other Debtors. In reviewing and signing the Schedules and Statements, Mr. Fyffe has

necessarily relied upon the efforts, statements, and representations of the accounting and non-accounting personnel of the Debtors. Mr. Fyffe has not (and could not have) personally verified the accuracy of each such statement and representation, including statements and representations concerning amounts owed to creditors.

Book Value. Unless otherwise noted, each asset and liability of the Debtors is shown on the basis of the book value of the asset or liability in the Debtors' accounting books and records, rather than the current market values of such interests in property and/or liabilities. The Debtors reserve their right to amend or adjust the value of each asset or liability.

Liabilities. The Debtors have sought to allocate liabilities between the prepetition and postpetition periods based on the information available and research that was conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between prepetition and postpetition periods may change. The Debtors also reserve their rights to change the allocation of liability to the extent additional information becomes available.

Pursuant to orders of the Bankruptcy Court, the Debtors have been granted authority to pay certain prepetition obligations to, among others, employees and taxing authorities. Accordingly, these liabilities have been or will be satisfied and may or may not be listed in the Schedules and Statements.

Reporting of Certain Information. The Debtors have sought to gather the information required in the Schedules and Statements and isolate business operations in order to file Schedules and Statements for each Debtor on an individual basis. However, because the Debtors have historically reported on a consolidated basis and operate under a consolidated cash management system, in certain instances it would be unduly burdensome for the purposes of these Schedules and Statements for the Debtors to separately identify transactions and reflect certain information, including setoffs, on an individual basis. Accordingly, the Schedules and Statements may not reflect all payments and setoffs made among the Debtors.

Insiders. In the circumstances where the Schedules and Statements require information regarding insiders and/or officers and directors, the Debtors have attempted to include therein each of the Debtors' (a) "directors" or "managers" (or persons in similar positions) and (b) employees that may be, or may have been during the relevant period, "officers" (or persons in control). The Debtors have attempted to exclude in such applicable Statements information relating to certain of their employees who, despite the title of their position with the Debtors (including, without limitation, certain employees with the title of "officer") are not considered to be true "officers" of the Debtors because, among other things, such employees (i) serve or served in a purely administrative and/or ministerial capacity, (ii) were not appointed by the Debtors' board of directors, and/or (iii) do not have or never had any material inside information as a result of their employment with the Debtors.

The listing of a party as an insider is not intended to be nor should it be construed as a legal characterization of such party as an insider and does not act as an admission of any fact, claim, right, or defense, and all such rights, claims, and defenses are hereby expressly reserved. Employees have been included in this disclosure for informational purposes only and should not be deemed to be “insiders” in terms of control of the Debtors, management responsibilities or functions, decision-making or corporate authority and/or as otherwise defined by applicable law, including, without limitation, the federal securities laws, or with respect to any theories of liability or for any other purpose.

Agreements Subject to Confidentiality. There may be instances within the Schedules and Statements where names, addresses and/or amounts have been redacted. The omission of such information was appropriate or necessary due to the nature of an agreement between the Debtors and a third party, concerns of confidentiality or concerns for the privacy of an individual.

Excluded Assets and Liabilities. The Debtors’ books and records reflect certain accrued assets and intangible items, including goodwill, which the Debtors believe to be an unknown or an insignificant value. The Debtors’ books and records also reflect certain accrued liabilities that the Debtors do not believe constitute actual claims as of the Petition Date. As such, these assets and liabilities have been excluded from the Schedules and Statements.

Currency. Unless otherwise indicated, all amounts are reflected in U.S. dollars.

SCHEDULES OF ASSETS AND LIABILITIES

Schedule B.

Credits in the Ordinary Course of Business. In the ordinary course of their businesses, the Debtors apply credits against amounts otherwise due to vendors. Certain of these credits are subject to change. Vendor claims are listed at the amounts reflected on the Debtors’ books and records, which may include credits or allowances due from such creditors to the Debtors. The Debtors reserve all of their rights respecting such credits and allowances.

Causes of Action. The Debtors, despite their best efforts, may not have listed all of their causes of action against third parties as assets in the Schedules. The Debtors reserve all of their rights with respect to any causes of action they may have and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any such causes of action.

Intellectual Property. Exclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have been abandoned, have been

terminated, or otherwise have expired by their terms, or have been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Conversely, inclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have not been abandoned, have not been terminated, or otherwise have expired by their terms, or have not been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Accordingly, the Debtors reserve all of their rights with respect to the legal status of any and all such intellectual property rights.

Other Personal Property. Prior to the Petition Date, the Debtors paid in full for the purchase of certain goods that were shipped after the Petition Date. In such instances, the payments are not reflected as assets in the Schedules.

Schedule D. Except as otherwise agreed pursuant to a stipulation or order entered by the Bankruptcy Court, the Debtors reserve their rights to dispute or challenge the validity, perfection or immunity from avoidance, of any lien purportedly granted to a secured creditor listed on Schedule D or perfected in any specific asset. Moreover, although the Debtors may have scheduled claims of various creditors as secured claims, the Debtors reserve all rights to dispute or challenge the secured nature of any such creditor's claim or the characterization of the structure of any such transaction or any document or instrument related to such creditor's claim. The descriptions provided in Schedule D are intended only to be a summary. Holders of claims that are secured by virtue of setoff rights or security deposits are not included in Schedule D.

As set forth in Schedule D, as of the Petition Date, the sum owed under the Second Amended and Restated Credit Agreement dated March 30, 2007 among SENCORP, Senco Products, Inc., the various financial institutions party thereto and Bank of America, N.A. ("BoA"), successor by merger to LaSalle Bank National Association, as global administrative agent (the "Credit Agreement"), was an aggregate amount of approximately \$23,000,000. The amount set forth in Schedule D is approximate and it is not an admission of any kind. The Debtors reserve all their rights concerning such stated amount. For informational purposes, the financial institutions that participate in the Credit Agreement are also set forth in Schedule D. The amount of their respective claims is stated as "unknown," given that the administrative agent customarily asserts the aggregate claim on behalf of the participants.

For each Debtor that has provided a guaranty of the Credit Agreement, Schedule D lists the amount of BoA's claim as "unknown," due to the contingent nature of the guaranty.

Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent and priority of any liens. Nothing in the Global Notes shall be deemed a modification or interpretation of the terms of such agreements.

Schedule E.

Wages. As noted above, the Bankruptcy Court entered an order granting the Debtors authority to pay certain prepetition employee wages, compensation, benefits and other related obligations (the “Employee Wage Order”). Pursuant to the Employee Wage Order, the Debtors believe that, other than claims of certain former and current employees in excess of the statutorily permitted priority amount, any employee claims for prepetition amounts have been or will be satisfied, and such satisfied amounts are not listed on Schedule E.

Taxes. Also as noted above, the Bankruptcy Court entered an order granting authority to pay certain prepetition sales, use, trust fund, property and other taxes (the “Tax Order”). Pursuant to the Tax Order, the Debtors were authorized to pay certain prepetition taxes and fees due and owing to taxing authorities consistent with the practices and policies in effect as of the Petition Date. Claims of taxing authorities that were satisfied pursuant to the Tax Order may or may not be included on Schedule E. Claims of taxing authorities that were satisfied in part pursuant to the Tax Order are reflected on Schedule E and listed as “contingent.”

Reservation of Rights. The listing of any claim on Schedule E does not constitute an admission by the Debtors that such claim is entitled to priority treatment under section 507 of the Bankruptcy Code. The Debtors reserve their rights to dispute the priority status of any claim on any basis. Moreover, the listing of any tax claim on Schedule E is not an admission or designation by the Debtors that such claim is a prepetition tax claim. The Debtors reserve their rights to treat any of these claims as postpetition claims.

Schedule F.

Customer Programs. The Bankruptcy Court entered an order granting authority to honor certain prepetition customer programs. Accordingly, certain debts arising out of customer programs may or may not have been included on the Debtors’ Schedules and Statements.

Executory Contracts. Schedule F reflects the prepetition amounts owing to, among others, counterparties to executory contracts and unexpired leases. Such prepetition amounts, however, may be paid in connection with the assumption or assumption and assignment of an executory contract or unexpired lease. In addition, Schedule F does not include rejection damage claims of the counterparties to executory contracts and unexpired leases that have been or may be rejected.

Bonus and SERP Payments. With respect to employee bonuses and payments under the Debtors’ Supplemental Executive Retirement Plan (“SERP”), Schedule F reflects amounts that accrued and remained unpaid as of the Petition Date. Schedule F does not, however, reflect payments that may accrue and become due and payable after the Petition Date.

Utility Company Setoffs. Schedule F reflects prepetition amounts owed to utility companies as of the Petition Date, according to the Debtors’ books and records. Pursuant

to section 366(c)(4) of the Bankruptcy Code, certain utilities, however, may have set off prepetition deposits against prepetition amounts owed. Accordingly, the exact amounts owed to utility companies as of the Petition Date may differ from the amounts reflected on the Debtors' books and records.

Payment of Certain Prepetition Claims. The Bankruptcy Court approved the payment of certain unsecured prepetition claims, including, without limitation, certain claims of critical vendors, shippers and warehousemen. To the extent that the Debtors have paid these claims, they are not reflected in Schedule F. However, the Debtors are still in the process of analyzing these claims, and accordingly, some of such claims may be reflected in Schedule F and may subsequently be paid in the ordinary course of business pursuant to the Court order. Moreover, certain amounts have been or may be classified as reclamation claims or claims pursuant to section 503(b)(9) of the Bankruptcy Code.

Other. The claims listed on Schedule F arose or were incurred on various dates and a determination of each date upon which each claim arose or was incurred would be unduly burdensome and cost prohibitive. Accordingly, not all such dates are included for each claim. All claims listed on Schedule F, however, appear to have arisen or to have been incurred prior to the Petition Date.

Schedule G.

Executory Contracts. The Debtors have not set forth executory contracts as assets in their Schedules and Statements. The Debtors' executory contracts have been set forth in Schedule G; they are not reflected in Schedule F, unless an amount was due under a particular contract as of the Petition Date.

Reservation of Rights. While every effort has been made to ensure the accuracy of Schedule G, inadvertent errors or omissions may have occurred. Certain of the leases and contracts listed on Schedule G may contain certain renewal options, guarantees of payment, options to purchase, rights of first refusal, and other miscellaneous rights. Such rights, powers, duties and obligations are not set forth separately on Schedule G. The Debtors hereby reserve all of their rights to dispute the validity, status, or enforceability of any contracts, agreements, or leases set forth in Schedule G and to amend or supplement such Schedule as necessary. Inclusion of any agreement on Schedule G does not constitute an admission that such agreement is an executory contract or unexpired lease and the Debtors reserve all rights in that regard, including, without limitation, the right to challenge an agreement as not executory, expired pursuant to its terms, or terminated prepetition.

Claim Descriptions and Amounts. Any failure to designate a claim on the Debtors' Schedules as "contingent," ("C") "unliquidated," ("U") or "disputed" ("D") does not constitute an admission by the Debtors that such claim is not "contingent," "unliquidated," or "disputed." The Debtors reserve their rights to dispute, or to assert offsets or defenses to any claim reflected on the Schedules as to amount, liability, priority, status, or classification, or to otherwise subsequently designate any claim as

“contingent,” “unliquidated,” or “disputed.” Moreover, the Debtors reserve their rights to amend their Schedules as necessary and appropriate.

Claim amounts that could not be fairly quantified by the Debtors are scheduled as “unknown,” and with a C, U, and/or D notation, whichever is appropriate, given the individual circumstances.

STATEMENT OF FINANCIAL AFFAIRS

Question 3(b).

The responses to Question 3(b) do not include wages or salaries paid to employees during the stated 90-day period. With regard to amounts still owing, the Debtors refer to and incorporate by reference Schedules E and F.

Question 3(c).

The inclusion of a payment to an entity in response to Question 3(c) shall not be deemed to be an admission that the recipient of such payments is an “insider” within the meaning of the Bankruptcy Code and the Debtors reserve all rights in that regard.

In connection with amounts still owing, the Debtors refer to and incorporate by reference Schedules E and F.

Question 4.

The Debtors, despite their best efforts, may not have listed all of their causes of action against third parties as assets in the Statements. The Debtors reserve all of their rights with respect to any causes of action they may have and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any such causes of action.

Moreover, Senco Products, Inc. is a party to more than 300 workers compensation claims brought by parties who are included in Schedule F. Such claims are not reflected in Senco Products, Inc.’s response to Question 4.

Question 5.

The Debtors routinely return property to sellers in the ordinary course of business for various reasons, including that the products were defective or damaged or were shipped erroneously. Other than these ordinary course items, the Debtors are not aware of any property that has been returned to a seller.

Question 9.

Global Fastening Solutions, LLC made certain payments related to debt counseling and/or bankruptcy and such payments were made for the benefit of all Debtors in these chapter 11 cases.

Question 13.

As stated above, the Debtors believe that pursuant to section 366(c)(4) of the Bankruptcy Code, certain utility providers may have applied prepetition deposits to prepetition obligations. At this time, the Debtors do not have a list of all utility providers that have set off prepetition deposits.

Question 19d.

The Debtors, in the ordinary course of conducting their business, may have provided financial information, including financial statements, to numerous parties including, among others, banks, customers, vendors, and landlords. The Debtors do not have a record of their delivery of all such financial statements and, accordingly, there may be certain entities that received a financial statement that were not included in the response to Question 19d.

United States Bankruptcy Court
Southern District of Ohio

In re **SENCORP**,
Debtor

Case No. **09-12869 (JVA)**

Chapter **11**

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	0.00		
B - Personal Property	Yes	8	1,104,596.28		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	2		26,000,000.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	2		7,800.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	14		914,497.78	
G - Executory Contracts and Unexpired Leases	Yes	7			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedules		35			
Total Assets			1,104,596.28		
Total Liabilities				26,922,297.78	

B6A (Official Form 6A) (12/07)

In re **SENCORP**

Case No. **09-12869 (JVA)**

Debtor

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
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None

Sub-Total > **0.00** (Total of this page)

Total > **0.00**

(Report also on Summary of Schedules)

0 continuation sheets attached to the Schedule of Real Property

In re **SENCORP**Case No. **09-12869 (JVA)**

Debtor

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property."

If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand		SENCORP 4270 Ivy Pointe Boulevard Cincinnati, OH 45245	-	500.00
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		SENCORP Concentration Acct No. XXXXXX2490 National City Bank 909 Wright's Summit Parkway, Suite 310 Locator 25-C742N Fort Wright, KY 41011 Attn: Jay Wuest	-	4,933.68
		SENCORP Payroll Acct No. XXXXXX2503 National City Bank 909 Wright's Summit Parkway, Suite 310 Locator 25-C742N Fort Wright, KY 41011 Attn: Jay Wuest	-	0.00
		SENCORP Disbursement Acct No. XXXXX5870 National City Bank 909 Wright's Summit Parkway, Suite 310 Locator 25-C742N Fort Wright, KY 41011 Attn: Jay Wuest	-	0.00
		SENCORP Concentration Account Acct No. XXXXXX3926 Fifth Third Bank 38 Fountain Square Plaza MD 10906B Cincinnati, OH 45263	-	129,828.66
		SENCORP Acct No. XXXXXX8825 Fifth Third Bank 38 Fountain Square Plaza MD 10906B Cincinnati, OH 45263	-	0.00

Sub-Total > **135,262.34**
(Total of this page)

7 continuation sheets attached to the Schedule of Personal Property

In re **SENCORP**

Case No. **09-12869 (JVA)**

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	NON E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
		SENCORP Balance and Control Account	-	386,156.74
		Acct No. XXXXXX6745		
		Bank of America		
		Mail Code IL4-135-04-65		
		135 South LaSalle Street, Suite 425		
		Chicago, IL 60603		
3. Security deposits with public utilities, telephone companies, landlords, and others.		Lease Security Deposit	-	34,105.00
		Riverfront Place		
		c/o Doan, Keith & Brokamp, LLC		
		Burgess L. Doan, Esq.		
		5710 Wooster Pike, Suite 212		
		Cincinnati, OH 45227		
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.		Bond - Special Insurance Policy	-	0.00
		Western Surety Co.		
		(Policy # 081021004)		
		Bond - Special Insurance Policy	-	0.00
		Travelers Casualty and Surety		
		(Policy # 081114006)		
		Bond - Special Insurance Policy	-	0.00
		Western Surety Co.		
		(Policy # 060801020)		
		Bond - Special Insurance Policy	-	0.00
		Washington International		
		Bond - Special Insurance Policy	-	0.00
		Travelers Casualty and Surety		
		(Policy # 050826010)		

Sub-Total > **420,261.74**
(Total of this page)

Sheet 1 of 7 continuation sheets attached to the Schedule of Personal Property

In re **SENCORP**

Case No. **09-12869 (JVA)**

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	NON E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
		Bond - Special Insurance Policy Western Surety Co. (Policy # 0601 69392738)	-	0.00
		Auto Liability Insurance Policy Travelers Property Casualty Company of America (Policy # Y-818-6856B990-TIL-09)	-	19,747.00
		Auto Liability (Texas) Insurance Policy Charter Oak Fire Insurance Co. (Travelers) (Policy # BA-4836A601-09-CAG)	-	901.00
		Directors & Officers Insurance Policy National Union Fire Insurance Co. (AIG) (Policy # 01-535-96-44)	-	13,367.00
		Outside Director Insurance Policy XL Specialty Insurance Company (Policy # ELU109490-09)	-	3,694.00
		Crime Insurance Policy National Union Fire Insurance Co. (AIG) (Policy # 01-535-96-44)	-	1,438.00
		Fidelity/Fiduciary Insurance Policy National Union Fire Insurance Co. (AIG) (Policy # 01-535-96-44)	-	3,142.00
		Special Crime Insurance Policy Federal Insurance Company (Policy # 8137-8010)	-	487.00
		Non-U.S. Property Insurance Policy PICC Property & Casualty Company, Ltd (Policy #s PZAB200832050395000017, PZAA200832050395000015 and PQYA200832050395000033)	-	2,428.00
		Property and Business Interruption Insurance Policy Property HPR Insurance Policy F.M. Global (Policy # NC 530)	-	20,836.00
		Ocean Cargo Insurance Policy Federal Insurance Company (Policy # 0025-65-96CIN)	-	3,117.00

Sub-Total > **69,157.00**
(Total of this page)

Sheet 2 of 7 continuation sheets attached
to the Schedule of Personal Property

In re **SENCORP**

Case No. **09-12869 (JVA)**

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
		Gen. Liability Insurance Policy Travelers Indemnity Company of America (Policy # Y-660-6856B990-TIL-09)	-	7,942.00
		Excess Products Liability and General Liability Insurance Policy Commerce & Industry Insurance Co. (AIG) (Policy # BE 2960395)	-	19,444.00
		Non-Ohio Workman's Compensation Insurance Policy Travelers Indemnity Co of Connecticut (Policy # YE-UB-6856B990-09)	-	14,382.00
		Washington Workman's Compensation Insurance Policy State Fund, State of Washington (Policy # 409 022 470)	-	0.00
		Motor Truck Cargo Insurance Policy Fireman's Fund (Policy # MZ197906547)	-	0.00
		Travel Assistance Insurance Policy International SOS Assistance (Policy # 11BCPS0002400)	-	0.00
		Auto-Physical Damage Self-Insured	-	0.00
		Self-Insured Retention Insurance Policy	-	0.00
		Life Insurance Policy on James Racer Equitable Life Insurance (Policy #46227456)	-	Unknown

10. Annuities. Itemize and name each issuer. **X**
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).) **X**
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars. **X**

Sub-Total > **41,768.00**
(Total of this page)

Sheet **3** of **7** continuation sheets attached to the Schedule of Personal Property

In re **SENCORP**

Case No. **09-12869 (JVA)**

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	NON E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
13. Stock and interests in incorporated and unincorporated businesses. Itemize.		Tyrex, LLC 4270 Ivy Pointe Boulevard Cincinnati, OH 45245 100% Ownership Interest	-	Unknown
		Global Fastening Solutions, LLC 4270 Ivy Pointe Boulevard Cincinnati, OH 45245 100% Ownership Interest	-	Unknown
		Nexicor, LLC 4270 Ivy Pointe Boulevard Cincinnati, OH 45245 100% Ownership Interest	-	Unknown
		Omnifast, LLC 4270 Ivy Pointe Boulevard Cincinnati, OH 45245 100% Ownership Interest	-	Unknown
		S C Financial, Inc. c/o Wilmington Trust SP Services 1105 Market St., Suite 1300 Wilmington, DE 19801 100% Ownership Interest	-	Unknown
		Senco International, Inc. 4270 Ivy Pointe Boulevard Cincinnati, OH 45245 100% Ownership Interest	-	Unknown
		Senco Products, Inc. 4270 Ivy Pointe Boulevard Cincinnati, OH 45245 100% Ownership Interest	-	Unknown
		Sentron Medical, Inc. 4270 Ivy Pointe Boulevard Cincinnati, OH 45245 100% Ownership Interest	-	Unknown
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.	X			

Sub-Total > **0.00**
(Total of this page)

Sheet 4 of 7 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re **SENCORP**

Case No. **09-12869 (JVA)**

Debtor

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	NON E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.		Arizona Income Tax (Prepaid)	-	150.00
		Illinois Income Tax (Prepaid)	-	3,500.00
		Kentucky Income Tax (Prepaid)	-	4,053.00
		West Virginia Income Tax (Prepaid)	-	500.00
		Lawsuit Settlement: Clyde Jones v. Senco Products, Inc. Medical Benefits Plan United States District Court for the Southern District of Ohio, Western Division (Case No. 08-00494)	-	60,000.00
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.		Kentucky Income Tax (Pending Refund)	-	5,401.00
		Subrogation Claim: Medical Plan CIGA (California Insurance Guaranty Association) for payments made through Senco Products, Inc. Medical Benefits Plan to Janice Thorsky. Location: 4270 Ivy Pointe Boulevard, Cincinnati OH (estimated value)	-	298,054.20
22. Patents, copyrights, and other intellectual property. Give particulars.		Patent No. 4964558 Electro-mechanical Fastener driving tool	-	Unknown
		Patent No. 5320270 Electro-mechanical Fastener Driving Tool	-	Unknown
		Patent No. 5495161 Speed Control for a Universal AC/DC Motor	-	Unknown
		Trademark: "Aegis Systems, Inc." (Ohio) Registration No. 5103	-	Unknown
Sub-Total >				371,658.20
(Total of this page)				

Sheet 5 of 7 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re **SENCORP**

Case No. **09-12869 (JVA)**

Debtor

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	NON E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
		Domain Name: "Sencorp.com "	-	Unknown
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.		2004 - Ford Explorer Location: OH Fair Market Value	-	6,143.00
		2005 - Lexus GX470 Location: OH Fair Market Value	-	30,709.00
		1996 - Jeep Grand Cherokee Location: KY Fair Market Value	-	2,657.00
		1999 - Toyota 4Runner Location: KY Fair Market Value	-	5,618.00
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.		See Attachment B.28	-	21,362.00
29. Machinery, fixtures, equipment, and supplies used in business.	X			
30. Inventory.	X			
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
			Sub-Total >	66,489.00
			(Total of this page)	

Sheet **6** of **7** continuation sheets attached to the Schedule of Personal Property

In re **SENCORP**Case No. **09-12869 (JVA)**

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.	X			

Sheet 7 of 7 continuation sheets attached
to the Schedule of Personal Property

Sub-Total > **0.00**
(Total of this page)
Total > **1,104,596.28**

(Report also on Summary of Schedules)

B6D (Official Form 6D) (12/07)

In re **SENCORP**Case No. **09-12869 (JVA)**

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H U S B A N D W I F E J O I N T C O M M U N I T Y	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.			Credit Facility Participant, see Bank of America Schedule D claim, herein					
Allied Irish Bank 601 S. Figueroa Street Suite 4650 Los Angeles, CA 90017		-	Substantially all assets of the Debtor					
			Value \$ Unknown				Unknown	Unknown
Account No.			Dated March 30, 2007					
Bank of America, N.A., Successor by Merger to LaSalle Bank, N.A. 135 South LaSalle Street, Suite 425 Chicago, IL 60603		-	Borrower under Senior Secured Second Amended and Restated Credit Facility					
			Substantially all assets of the Debtor					
			Value \$ Unknown				23,000,000.00	Unknown
Account No.			February 17, 2008					
George C. Juilfs One Riverfront Place 10th Floor Newport, KY 41071		-	Subordinated Security Interest					
			Substantially all assets of the Debtor					
			Value \$ Unknown				1,000,000.00	Unknown
Account No.			December 23, 2008					
George C. Juilfs 55 Locust Hill Road Cincinnati, OH 45245		-	Subordinated Security Interest					
			Substantially all assets of the Debtor					
			Value \$ Unknown				2,000,000.00	Unknown
Subtotal (Total of this page)							26,000,000.00	0.00

1 continuation sheets attached

B6D (Official Form 6D) (12/07) - Cont.

In re **SENCORP**

Case No. **09-12869 (JVA)**

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
			DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN					
Account No.			Credit Facility Participant, see Bank of America Schedule D claim, herein					
National City 3 East Fourth Street, Locator 25-C250B Cincinnati, OH 45202		-	Substantially all assets of the Debtor					
			Value \$ Unknown				Unknown	Unknown
Account No.			Credit Facility Participant, see Bank of America Schedule D claim, herein					
RBS Business Capital (Citizens Bank) 53 State Street MBS970 Boston, MA 02109		-	Substantially all assets of the Debtor					
			Value \$ Unknown				Unknown	Unknown
Account No.			Credit Facility Participant, see Bank of America Schedule D claim, herein					
Wells Fargo Foothill 2450 Colorado Avenue Suite 3000 West Santa Monica, CA 90404		-	Substantially all assets of the Debtor					
			Value \$ Unknown				Unknown	Unknown
Account No.								
			Value \$					
Account No.								
			Value \$					

Sheet **1** of **1** continuation sheets attached to
Schedule of Creditors Holding Secured Claims

Subtotal
(Total of this page)

0.00

0.00

Total
(Report on Summary of Schedules)

26,000,000.00

0.00

In re **SENCORP**Case No. **09-12869 (JVA)**

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)☐ **Domestic support obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

☐ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$5,400* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ **Deposits by individuals**

Claims of individuals up to \$2,425* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

☒ **Taxes and certain other debts owed to governmental units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to maintain the capital of an insured depository institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

☐ **Claims for death or personal injury while debtor was intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B6E (Official Form 6E) (12/07) - Cont.

In re **SENCORP**

Case No. **09-12869 (JVA)**

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

**Taxes and Certain Other Debts
Owed to Governmental Units**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.			PROPERTY TAX					
CAMPBELL COUNTY SHERRIF'S OFFICE 330 YORK STREET, ROOM 3 NEWPORT, KY 41071-1681		-					4,600.00	0.00
								4,600.00
Account No.			PROPERTY TAX					
CAMPBELL COUNTY SHERRIF'S OFFICE 330 YORK STREET, ROOM 3 NEWPORT, KY 41017-1681		-					3,200.00	0.00
								3,200.00
Account No.								
Account No.								
Account No.								
Subtotal								0.00
(Total of this page)							7,800.00	7,800.00
Total								0.00
(Report on Summary of Schedules)							7,800.00	7,800.00

Sheet **1** of **1** continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

B6F (Official Form 6F) (12/07)

In re **SENCORP**Case No. **09-12869 (JVA)**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H U S B A N D , W I F E , J O I N T , O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No. ADVANCED FACILITIES INC. 4690 INTERSTATE DRIVE, #S CINCINNATI, OH 45246		-	TRADE DEBT				228,368.00
Account No. ADVANCED FACILITIES, INC. 4690 INTERSTATE DRIVE, #S CINCINNATI, OH 45246		-	THREAT OF LITIGATION	X	X	X	Unknown
Account No. AEGIS MANAGEMENT GROUP LLC 3371 FOREST VIEW LANE RENO, NV 89511		-	TRADE DEBT				246,390.44
Account No. BAILEY, MARK W. 110 EAST FOUNTAIN CINCINNATI, OH 45246		-	POTENTIAL SERP CLAIM		X	X	Unknown
Subtotal (Total of this page)							474,758.44

13 continuation sheets attached

In re **SENCORP**Case No. **09-12869 (JVA)**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.		TRADE DEBT				
BANC OF AMERICA LEASING P.O. BOX 371992 PITTSBURGH, PA 15250-7992	-					14,116.02
Account No.		POTENTIAL SERP CLAIM				
BELL, DONALD C. 10621 S. MONACO WAY TRAVERSE CITY, MI 49684	-			X	X	Unknown
Account No.		POTENTIAL ACCRUED BONUS				
BLANCHETTE, GILLES 5264 CAMDEN LAKE PARKWAY ACWORTH, GA 30101	-		X	X	X	Unknown
Account No.		POTENTIAL ACCRUED BONUS				
BOYLE, MARIE 6700 GLEN ACRES DRIVE CINCINNATI, OH 45237	-		X	X	X	Unknown
Account No.		TRADE DEBT				
BP OIL COMPANY P.O. BOX 70887 CHARLOTTE, NC 28272-0887	-					298.24
Sheet no. <u>1</u> of <u>13</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)
						14,414.26

In re **SENCORP**Case No. **09-12869 (JVA)**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
		H W J C					DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.
Account No.							
BRESLIN, CHERYL 1410 W. VISTULA AVE BRISTOL, IN 46507	-		1/20/2006 INSURANCE CLAIMANT	X	X	X	Unknown
Account No.							
BUCK CONSULTANTS, LLC 2090 FLORENCE AVENUE SUITE 101 CINCINNATI, OH 45206-2473	-		TRADE DEBT				8,811.00
Account No.							
BUREAU OF NATIONAL AFFAIRS P.O. BOX 64543 BALTIMORE, MD 21264-4543	-		TRADE DEBT				3,870.58
Account No.							
CCH INCORPORATED P.O. BOX 4307 CAROL STREAM, IL 60197-4307	-		TRADE DEBT				19,340.01
Account No.							
CINCINNATI BELL P.O. BOX 748003 CINCINNATI, OH 45274-8003	-		TRADE DEBT				160.09
Sheet no. 2 of 13 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)	32,181.68

B6F (Official Form 6F) (12/07) - Cont.

In re **SENCORP**

Case No. **09-12869 (JVA)**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		8/1/2008				
CRESPO, JULIO 161 FAIR OAKS WAY PITTSBURG, CA 94565	-	INSURANCE CLAIMANT	X	X	X	Unknown
Account No.		TRADE DEBT				
CT CORPORATION SYSTEM 36 EAST SEVENTH STREET SUITE 2400 CINCINNATI, OH 45202	-					67.50
Account No.		TRADE DEBT				
DANNA C. PAGLINO 13068 COOPERMEADOW LANE CINCINNATI, OH 45242	-					12,427.86
Account No.		10/6/2008				
DANNER, TOM 8235 E. 500 N. LEESBURG, IN 46538	-	INSURANCE CLAIMANT	X	X	X	Unknown
Account No.		POTENTIAL SERP CLAIM				
DAY, NORMAN D. 3371 FOREST VIEW LANE RENO, NV 89511	-			X	X	Unknown
Sheet no. 3 of 13 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						12,495.36

B6F (Official Form 6F) (12/07) - Cont.

In re **SENCORP**

Case No. **09-12869 (JVA)**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		TRADE DEBT				
DELOITTE TAX LLP 13943 COLLECTIONS CENTER DRIVE CHICAGO, IL 60693	-					67,501.00
Account No.		TRADE DEBT				
DELOITTE TOUCHE TOHMATSU CPA LTD 30/F BUND CENTER 222 YAN AN ROAD EAST SHANGHAI 200002 , CHINA	-					6,757.00
Account No.		TRADE DEBT				
DINSMORE & SHOHL LLP 1900 CHEMED CENTER 255 EAST FIFTH STREET CINCINNATI, OH 45202	-					14,663.60
Account No.		TRADE DEBT				
DONNELLON MCCARTHY, INC. DEPARTMENT 839 CINCINNATI, OH 45269	-					672.31
Account No.		TRADE DEBT				
FEDERAL EXPRESS CORPORATION P.O. BOX 371461 PITTSBURGH, PA 15250-7461	-					30.32
Sheet no. <u>4</u> of <u>13</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						89,624.23

B6F (Official Form 6F) (12/07) - Cont.

In re **SENCORP**

Case No. **09-12869 (JVA)**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
FYFFE, DAVID 974 STREAM RIDGE LANE CINCINNATI, OH 45255		-	X	X	X	Unknown
Account No.						
GERWE, RICHARD W. 632 RIVER SHORE DRIVE HEBRON, KY 41048		-		X	X	Unknown
Account No.						
GHEEN, BOB 3122 GLENMERE CT. CARROLLTON, TX 75007		-		X	X	Unknown
Account No.						
GRANT THORTON LLP 625 EDEN PARK DRIVE SUITE 900 CINCINNATI, OH 45202-4181		-				15,170.00
Account No.						
GRAYDON HEAD & RITCHEY LLP P.O. BOX 6464 CINCINNATI, OH 45201-6464		-				1,343.25
Sheet no. <u>5</u> of <u>13</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)
						16,513.25

B6F (Official Form 6F) (12/07) - Cont.

In re **SENCORP**

Case No. **09-12869 (JVA)**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
HESS, WILLIAM E. 269 BAREFOOT BEACH BLVD UNIT 603 BONITA SPRINGS, FL 34134	-			X	X	Unknown
Account No.						
INFOMANAGEMENT 1025 LAIDLAW AVENUE CINCINNATI, OH 45237	-					42.60
Account No.						
INSIGHT COMMUNICATIONS P.O. BOX 740273 CINCINNATI, OH 45274	-					118.42
Account No.						
JACKSON, GLENN C/O MCKENZIE & SNYDER LLP 22 DAYTON ST. HAMILTON, OH 45011	-		X	X	X	Unknown
Account No.						
JAMES, GEORGE T. 6609 STABLEFORD DRIVE LOVELAND, OH 45140	-			X	X	Unknown
Sheet no. 6 of 13 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						161.02

B6F (Official Form 6F) (12/07) - Cont.

In re **SENCORP**

Case No. **09-12869 (JVA)**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		TRADE DEBT				
JOHN Q. MAUMANN 12025 TRICON ROAD CINCINNATI, OH 45246	-					14,000.00
Account No.		TRADE DEBT				
KETCHUM WALTON CO. 1783 KENNY ROAD COLUMBUS, OH 43212	-					13,923.27
Account No.		TRADE DEBT				
KEY STORAGE 206 VINE STREET WILDER, KY 41076	-					47.00
Account No.		LITIGATION CLAIM (APPEAL)				
LAMB, MICHELLE 6518 STATE ROUTE 132 GOSHEN, OH 45122	-		X	X	X	Unknown
Account No.		TRADE DEBT				
LASALLE BANK COMMERCIAL CARD SERVICES 8036 INNOVATION WAY CHICAGO, IL 60682	-					3,477.24
Sheet no. 7 of 13 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						31,447.51

B6F (Official Form 6F) (12/07) - Cont.

In re **SENCORP**

Case No. **09-12869 (JVA)**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H U S B A N D W I F E J O I N T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.			2/18/2009				
LEWIS, RITA D. 15866 ELIZABETH DRIVE LAWRENCEBURG, IN 47025		-	LITIGATION CLAIM	X	X	X	Unknown
Account No.			POTENTIAL SERP CLAIM				
MUTO, ANTHONY 2963 ALPINE TERRACE CINCINNATI, OH 45208		-			X	X	Unknown
Account No.			POTENTIAL SERP CLAIM				
NASH, C D 102 TRAILHEAD LANE BEREA, OH 44017-1099		-			X	X	Unknown
Account No.			TRADE DEBT				
NOR-COM, INC. 2126 PETERSBURG ROAD HEBRON, KY 41048		-					18,500.00
Account No.			LITIGATION CLAIM (APPEAL)				
OTEY, GLADYS 4476 ST. RT. 133 BATAVIA, OH 45103		-		X	X	X	Unknown
Sheet no. 8 of 13 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							18,500.00
Subtotal (Total of this page)							18,500.00

In re **SENCORP**Case No. **09-12869 (JVA)**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		POTENTIAL SERP CLAIM				
PAGLINO, DANNA 8415 EXCALIBER B7 NAPLES, FL 34108	-			X	X	Unknown
Account No.		TRADE DEBT				
PHILLIPS, DAVID C. 3410 OYSTER BAY COURT CINCINNATI, OH 45244	-					15,750.00
Account No.		TRADE DEBT				
PM SERVICES, LLC 3802 FORD CIRCLE CINCINNATI, OH 45227	-					25,780.00
Account No.		TRADE DEBT				
QUEEN CITY CLUB 331 EAST FOURTH STREET CINCINNATI, OH 45202	-					544.84
Account No.		POTENTIAL SERP CLAIM				
RACER, JAMES H. 334 BISHIPBRIDGE DRIVE CINCINNATI, OH 45255	-			X	X	Unknown
Sheet no. 9 of 13 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)
						42,074.84

B6F (Official Form 6F) (12/07) - Cont.

In re **SENCORP**

Case No. **09-12869 (JVA)**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		THREAT OF LITIGATION				
RANDOLPH H. FREKING, ESQ. FREKING & BETZ, LLC 525 VINE STREET SIXTH FLOOR CINCINNATI, OH 45202	-		X	X	X	Unknown
Account No.		POTENTIAL SERP CLAIM				
RICHIE, PATRICIA M. 3429 ARNOLD STREET CINCINNATI, OH 45208	-			X	X	Unknown
Account No.		POTENTIAL SERP CLAIM				
RIORDAN, DAVID L. 16200 KELLY COVE DRIVE, APT 214 FT. MYERS, FL 33908-3106	-			X	X	Unknown
Account No.		TRADE DEBT				
RIVERFRONT PLACE, LTD. ATTN: BURGESS L. DOAN II 5710 WOOSTER PIKE SUITE 210 CINCINNATI, OH 45227	-					133,947.02
Account No.		9/23/2008 INSURANCE CLAIMANT				
RUTROCK, SCOTT 384 SE REGAN HILL LOOP ESTACADA, OR 97023	-		X	X	X	Unknown
Sheet no. 10 of 13 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						133,947.02

B6F (Official Form 6F) (12/07) - Cont.

In re **SENCORP**

Case No. **09-12869 (JVA)**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		TRADE DEBT				
SHELL OIL COMPANY P.O. BOX 183019 COLUMBUS, OH 43218-3019	-					119.66
Account No.		LITIGATION CLAIM (APPEAL)				
SMITH, JOHN E. 483 JUDY CON DRIVE CINCINNATI, OH 45255	-		X	X	X	Unknown
Account No.		TRADE DEBT				
THE DEVINE GROUP 10200 ALLIANCE ROAD SUITE 310 CINCINNATI, OH 45242	-					2,000.00
Account No.		TRADE DEBT				
THOMAS J. DEPENBROCK 1082 LAWTON ROAD PARK HILLS, KY 41011-1930	-					12,250.00
Account No.		TRADE DEBT				
THOMPSON HINE & FLORY LLP 312 WALNUT STREET 14TH FLOOR CINCINNATI, OH 45202-4029	-					232.50
Sheet no. 11 of 13 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						14,602.16

In re **SENCORP**Case No. **09-12869 (JVA)**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		TRADE DEBT				
THOMPSON WEST P.O. BOX 6292 CAROL STREAM, IL 60197-6292	-					117.13
Account No.		TRADE DEBT				
TOWERS PERRIN INC. 255 EAST FIFTH STREET SUITE 2120 CINCINNATI, OH 45202	-					3,834.00
Account No.		TRADE DEBT				
TRENDSCO SUPPLY, INC. 1236-BCLOUGH PIKE BATAVIA, OH 45103	-					9,172.75
Account No.		POTENTIAL ACCRUED BONUS				
VAN DER WEL, PETER 10754 OMAHA TRACE UNION, KY 41091	-		X	X	X	Unknown
Account No.		TRADE DEBT				
WEGMAN COMPANY 1101 YORK STREET CINCINNATI, OH 45214	-					447.30
Sheet no. 12 of 13 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						13,571.18

B6F (Official Form 6F) (12/07) - Cont.

In re **SENCORP**

Case No. **09-12869 (JVA)**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
WELCH, GLENN P. 7711 STONEHENGE DR. CINCINNATI, OH 45242	-			X	X	Unknown
Account No.						
WILLIAM E. HESS 7815 HOPPER ROAD CINCINNATI, OH 45255	-					19,921.43
Account No.						
WILSON, AILEEN 6872 SEAWAY CIRCLE HUNTINGTON BEACH, CA 92648-2623	-			X	X	Unknown
Account No.						
XPEDX P.O. BOX 403565 ATLANTA, GA 30384-3565	-					285.40
Account No.						
Sheet no. 13 of 13 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)
						20,206.83
(Report on Summary of Schedules)						Total 914,497.78

In re **SENCORP**

Case No. **09-12869 (JVA)**

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
ABS BUSINESS PRODUCTS 10855 MEDALLION DRIVE CINCINNATI, OH 45241	Equipment Lease (Copier)
ABS BUSINESS PRODUCTS, INC. 10855 MEDALLION DRIVE CINCINNATI, OH 45241	Copier Maintenance Agreement
ADP TAX SERVICES 400 COVINA BOULEVARD SAN DIMAS, CA 91773	Client Account Agreement & Authorization for Debit/Credit
ADP, INC. 7300 TURFWAY ROAD FLORENCE, KY 41042	Client Account Agreement & Authorization for Debit/Credit
ADVANCED FACILITIES, INC. 4690-S INTERSTATE DRIVE CINCINNATI, OH 45246	Agreement with Advanced Facilities
AEGIS MANAGEMENT GROUP, LLC 3371 FOREST VIEW LANE, RENO, NV 89511	Consulting Agreement (including First Amendment)
AL NEYER, INC. 302 W. 3RD. STREET, SUITE 800 CINCINNATI, OH 45202	Agreement with D.L. Kellerman and Al Neyer
AMERIPRIDE SERVICES 7360 INDUSTRIAL ROAD FLORENCE, KY 41042	Rental Service Renewal Agreement
AON RISK SERVICES, INC. OF OHIO 199 WATER STREET, 9TH FLOOR NEW YORK, NY 10038	Fee Agreement (Including Amendment)
ARTHUR ADNERSON LLP SUITE 400, 720 E. PETE ROSE WAY CINCINNATI, OH 45202	Engagement Letter
AUTOMATIC DATA PROCESSING ONE ADP BOULEVARD ROSELAND, NJ 07068	Client Account Agreement & Authorization for Debit/Credit
BANK OF AMERICA 231 SOUTH LASALLE STREET, 13TH FLOOR CHICAGO, IL 60604	SENCORP Retirement Plan Trust Agreement (1-1-2009)

In re **SENCORP**

Case No. **09-12869 (JVA)**

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
BANK OF AMERICA 231 SOUTH LASALLE STREET, 13TH FLOOR CHICAGO, IL 60604	SENCORP Retirement Plan Investment Services Agreement
BHDP ARCHITECTURE 302 WEST THIRD STREET CINCINNATI, OH 45202	Agreement for Professional Architectural & Related Services
BIAS CORPORATION 1100 ABERNATHY ROAD, SUITE 1025 ATLANTA, GA 30328	License & Services Agreement with Oracle USA (includes Payment Schedule & Support Agreement w/Bias)
BRACKMANN COMMUNICATIONS, INC. 4219 MALSARY ROAD CINCINNATI, OH 45242	Equipment Purchase, Maintenance & Software License Agreement
BUCK CONSULTANTS SUITE 101, 2090 FLORENCE AVENUE CINCINNATI, OH 45206-2473	Engagement Letter with Buck Consultants (fka Mellon)
C.A. SHEA (CARRIER) C/O WESTERN SURETY COMPANY 101 SOUTH PHILIPS AVENUE SIOUX FALLS, SD 57117-6703	(SENCORP) Custom Bonds with Western Surety Co.
C.A. SHEA (CARRIER) C/O TRAVELERS CASUALTY & SURETY COMPANY ONE TOWER SQUARE HARTFORD, CT 06183	(GFS) Insurance Custom Bonds with Travelers Casualty and Surety Company
C.A. SHEA (CARRIER) C/O WESTERN SURETY COMPANY 101 SOUTH PHILIPS AVENUE SIOUX FALLS, SD 57117-6703	(Omnifast, LLC) Custom Bonds with Western Surety Co.
CHARTER OAK FIRE INSURANCE CO. (CARRIER) C/O TRAVELERS CASUALTY ONE TOWER SQUARE HARTFORD, CT 06183	Auto Liability (Texas) Insurance
CHUBB (CARRIER) C/O FEDERAL INSURANCE COMPANY CHUBB GROUP OF INSURANCE COMPANIES 15 MOUNTAIN VIEW ROAD WARREN, NJ 07059	Ocean Cargo Insurance
CINCINNATI BELL TELEPHONE COMPANY, LLC 221 EAST FOURTH STREET P.O. BOX 2301 CINCINNATI, OH 45201	Pricing Agreement

In re **SENCORP**

Case No. **09-12869 (JVA)**

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
CINCINNATI UNITED CONTRACTORS, INC. 7870 EAST KEMPER ROAD, STE 400 CINCINNATI, OH 45249	Engagement Letter
CLEAN AIR CONCEPTS 11449 DEERFIELD ROAD CINCINNATI, OH 45242	Service & Maintenance Agreement
COLLIERS BENNETT & KAHNWEILER PETER BEATRICE 200 SOUTH WACKER DRIVE, SUITE 700 CHICAGO, IL 60606	Real Estate Engagement Letter
COMMERCE & INDUSTRY INSURANCE CO. (AIG) 70 PINE STREET NEW YORK, NY 10270	Product Excess/General Excess Insurance
COMPENSATION CONSULTANTS, INC. 2751 TULLER PARKWAY DRIVE P.O. BOX 7151 DUBLIN, OH 43017	Workers Compensation Self-Insurance Service Contract
CUC INVESTMENTS, LLC C/O CINCINNATI UNITED CONTRACTORS, INC. 7870 EAST KEMPER ROAD CINCINNATI, OH 45249	Lease Agreement
CUC INVESTMENTS, LLC C/O CINCINNATI UNITED CONTRACTORS, INC. 7870 EAST KEMPER ROAD CINCINNATI, OH 45249	Commencement Agreement
DONNELLON MCCARTHY, INC. 4141 TURRILL CINCINNATI, OH 45223	Copier Maintenance Agreement
DONNELLON MCCARTHY, INC. 4141 TURRILL CINCINNATI, OH 45223	Copier Maintenance Agreement (CC563 - West Copier)
DONNELLON MCCARTHY, INC. 4141 TURRILL CINCINNATI, OH 45223	Copier Maintenance Agreement (CC582 - East Copier)
DOROTHEA A. REED 115 HUNTERS HILL DRIVE ALEXANDRIA, KY 41001	Severance Agreement and General Release
F.M. GLOBAL FACTORY MUTUAL INSURANCE CO. P.O. BOX 7500 JOHNSTON, RI 02919	Property HPR Insurance

In re **SENCORP**

Case No. **09-12869 (JVA)**

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
FEDERAL INSURANCE COMPANY CHUBB GROUP OF INSURANCE COMPANIES 15 MOUNTAIN VIEW ROAD WARREN,, NJ 07059	Special Crime Insurance
FIBER-SEAL 4905 CHARLEMAR DRIVE CINCINNATI, OH 45227	Maintenance Service Agreement
GREENESTOCK CONSULTING LLC P.O. BOX 54971 CINCINNATI, OH 45254	Consulting Agreement
GROVERNMENT STRATEGIES GROUP LLC 700 WALNUT STREET, SUITE 205 CINCINNATI, OH 45202	Engagement Letter & Confidentiality Agreement
HOFT, THOMAS W. 9876 MAINEVILLE ROAD LOVELAND, OH 45140	Settlement Agreement and General Release
HUMANA INSURANCE COMPANY 1247 RALEIGH STREET GREEN BAY, WI 54304	Agreement for Supplemental Claims Administration Services
HUMANA INSURANCE COMPANY 500 WEST MAIN STREET LOUISVILLE, KY 40202	Plan Management Agreement for Administrative Services
HUMANADENTAL INSURANCE COMPANY 1100 EMPLOYERS BLVD GREEN BAY, WI 54344	Plan Management Agreement for Administrative Services
INFO MANAGEMENT A DIVISION OF RAY HAMILTON COMPANY 903 DANCE COURT CINCINNATI, OH 45203	Storage & Service Agreement
INTERNATIONAL SOS ASSISTANCE 3600 HORIZON BOULEVARD SUITE 300 TREVOSSE,, PA 19053	Travel Assistance Insurance
JAMES, GEORGE T. 6609 STABLEFORD DRIVE LOVELAND, OH 45140	Employment Agreement
JOHNSON & JOHNSON GENERAL COUNSEL ONE JOHNSON & JOHNSON PLAZA NEW BRUNSWICK, NJ 08933	Assets Purchase Agreement with Ethicon

In re **SENCORP**

Case No. **09-12869 (JVA)**

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
LASALLE BANK NATIONAL ASSOCIATION COMMERCIAL CARD PROGRAM MANAGER C/O ABN AMRO SERVICES COMPANY, INC. 200 WEST MONROE STREET CHICAGO, IL 60606	Commercial Card Agreement
LISTEN UP GROUP, LLC PRESIDENT 120 SOUTH RIVERSIDE PLAZA, #1460 CHICAGO, IL 60606	Services Agreement
MARSH USA INC. 525 VINE STREET, SUITE 1600 CINCINNATI, OH	Insurance Brokerage Agreement
MARSH USA, INC. 525 VINE STREET, SUITE 1600 CINCINNATI, OH 45202	Client Service Agreement (March 31, 2008)
MIKE ALBERT LTD 10340 EVENDALE DRIVE CINCINNATI, OH 45241	Motor Vehicle Master Lease
NATIONAL UNION FIRE INSURANCE CO. (AIG) 175 WATER STREET NEW YORK, NY 10038	Directors & Officers Insurance
NATIONAL UNION FIRE INSURANCE CO. (AIG) 175 WATER STREET NEW YORK, NY 10038	Crime Insurance
NATIONAL UNION FIRE INSURANCE CO. (AIG) 175 WATER STREET NEW YORK, NY 10038	Fidelity/Fiduciary Insurance
NEOPOST 30955 HUNTWOOD AVENUE HAYWARD, CA 94544	Postage Scale Agreement
NEOPOST 30955 HUNTWOOD AVENUE HAYWARD, CA 94544	Postage Meter Agreement
OHIO DEPARTMENT OF DEVELOPMENT DIRECTOR, STRATEGIC BUSINESS INVESTMENT DIVISION 77 SOUTH HIGH STREET, 28TH FLOOR P.O. BOX 1001 COLUMBUS, OH 43216	Grant Agreement
ORR PROTECTION SYSTEMS, INC. 9914 WINDISCH ROAD WEST CHESTER, OH 45069	Inspection and Testing Agreement

In re **SENCORP**

Case No. **09-12869 (JVA)**

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
PICC PROPERTY & CASUALTY COMPANY, LTD NO. 16, SHI SHAN ROAD NEW DISTRICT, SUZHOU JIANGSU PROVINCE, CHINA 215011	SGT Insurance
PLANES MOVING & STORAGE, INC. JOEL ENGLEMEIER 9823 CINCINNATI-DAYTON ROAD WEST CHESTER, OH 45069	Commerical Services Relocation Agreement
PM SERVICES, LLC 3802 FORD CIRCLE CINCINNATI, OH 45227	Commitment Letter with CRESA Partners & PM Services, LLC
PRINCIPAL FINANCIAL GROUP 711 HIGH STREET DES MOINES, IA 50392	Direct Billing Agreement for Coverage Direct Billed to Participants
RIVERFRONT PLACE, LIMITED C/O DOAN, KEITH & BROKAMP, LLC 5710 WOOSTER PIKE, SUITE 212 CINCINNATI, OH 45227	Lease with Riverfront Place Ltd (Including Amendments)
SEBASTIAN, RHONDA S. 7723 COOPER ROAD CINCINNATI, OH 45242	Severance Agreement and General Release
SPECIALTY RISK SERVICE, LLC GOODWIN SQUARE 225 ASYLUM STREET HARTFORD, CT 06103	Claim Agreement
STATE FUND (CARRIER) STATE OF WASHINGTON DEPARTMENT OF LABOR AND INDUSTRIES PO BOX 44000 OLYMPIA, WA 98504-4000	Washington Workers Compensation Insurance
THE DEVINE GROUP, INC. PRESIDENT 10200 ALLIANCE ROAD, SUITE 310 CINCINNATI, OH 45242	Services Agreement
THE VANGUARD GROUP, INC. 100 VANGUARD BOULEVARD MALVERN, PA 19355	Record Keeping Fee Agreement and Employer Selection of Investment Funds
TOWERS PERRIN 255 EAST FIFTH STREET, STE 2120 CINCINNATI, OH 45202-4721	Master Consulting Services Agreement (Including Scope of Work Contracts)

In re **SENCORP**

Case No. **09-12869 (JVA)**

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
TRAVELERS CASUALTY ONE TOWER SQUARE HARTFORD, CT 06183	Custom Bonds with Western Surety Co.
TRAVELERS CASUALTY ONE TOWER SQUARE HARTFORD, CT 06183	Auto Liability Insurance
TRAVELERS INDEMNITY COMPANY OF CONNECTIC ONE TOWER SQUARE HARTFORD, CT 06183	Non-Ohio Workers' Compensation Insurance
TRAVELERS PROPERTY CASUALTY COMPANY ONE TOWER SQUARE HARTFORD, CT 06183	General Liability Insurance
TRIHEALTH CORPORATE HEALTH 11121 KENWOOD ROAD CINCINNATI, OH 45242	Tri-Health Corporate Health CONCERN Services Agreement
UNITED HEALTHCARE INSURANCE COMPANY 450 COLUMBUS BOULEVARD HARTFORD, CT 06115-0450	Administrative Services Agreement with United HealthCare
US LASER, INC. 720 GRANDVIEW AVENUE COLUMBUS, OH 43215	Warranty Service Agreement
VANGUARD FIDUCIARY TRUST COMPANY, INC. 100 VANGUARD BLVD. MALVERN, PA 19355-2331	Trust Agreement with Vanguard (Including First Amendment)
WASHINGTON INTERNATIONAL 1200 ARLINGTON ROAD, SUITE 400 ITASCA, IL 60143	(SenSource) Custom Bonds
WESTERN SURETY 101 S. PHILIPS AVENUE SIOUX FALLS, SD 57104	Transportation Insurance
WILSON, GARY G. 1626 FAIRWAY CREST LOVELAND, OH 45140	Contractor Agreement (Including Amendments)
XL SPECIALTY INSURANCE COMPANY EXECUTIVE OFFICES 70 SEAVIEW AVENUE STAMFORD, CT 06902-6040	Outside Director Insurance

B6H (Official Form 6H) (12/07)

In re **SENCORP**

Case No. **09-12869 (JVA)**

Debtor

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR

NAME AND ADDRESS OF CREDITOR

SEE ATTACHMENT H

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continuation sheets attached to Schedule of Codebtors

United States Bankruptcy Court
Southern District of OhioIn re **SENCORP**

Debtor(s)

Case No. **09-12869 (JVA)**Chapter **11****DECLARATION CONCERNING DEBTOR'S SCHEDULES**

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Vice President of Corporate Financial Operations and Treasurer of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of **36** sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date **June 15, 2009**Signature **/s/ David T. Fyffe****David T. Fyffe**
Vice President of Corporate
Financial Operations and
Treasurer

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

Description of Property	Current Value
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The current value of office furniture and equipment, itemized below, is reflected at its aggregate net book value as of 05/08/09.

System No	Description	Acquisition Date
000362	HP LASERJET 4	04/01/1993
000397	LASERWRITER SELECT 360	03/23/1995
000408	HP LASERJET 4 PLUS	09/01/1995
000409	HP LASERJET 4 PLUS	11/01/1995
000429	HP LASERJET 5M	02/18/1997
000438	HP LASERJET 5M	03/17/1997
000453	LASERJET 4000 N	03/01/1998
000477	SONY STR DA90 CSG	03/01/1999
000490	DELL DIMENSION XPS B800R	03/01/2000
000491	DELL DIMENSION XPS T800R WITH CAMERA PRO PAC	03/01/2000
000501	20/40G TAPE BACKUP & MAGNETIC TAPES	03/01/2001
000518	TOSHIBA LCD PROJECTOR WITH CARRYING CASE	02/01/2002
000519	HEWLETT PACKARD NEW SERVER	03/01/2002
000520	TEKTRONIX PHASER 860N PRINTER	04/01/2002
000547	(3) POWER EDGE 2850 800 MGZ - SERVER ROOM	06/01/2005
000548	POWER VAULT EXTERNAL DRIVE - SERVER ROOM	06/01/2005
000557	GREAT PLAINS SERVERS	08/01/2006
000561	DELL OPTIPLEX 745	11/01/2007
000007	DESK,HUTCH,CREDEN	09/01/1983
000009	4DRW FIRE FIL EXC	01/01/1980
000012	SUNRISE PAINTING	07/01/1979
000013	PAINTING SWAMP GR	07/01/1979
000014	PAINTING SWAMP BR	07/01/1979
000015	PAINTING-LES EAU	07/01/1979
000016	PAINTING VILLAGE	07/01/1979
000020	JR DEFOOREST PAINTING-SPR	12/08/1989
000074	PICTURES	10/01/1989
000077	LANLOR SWIVEL TILT CHAIR	01/01/1992
000084	5 DRAWER MERIDIAN CABINET	03/01/1991
000087	LOUNGE CHAIR & LOVESEAT	10/01/1989
000088	ROMA CHAIRS - 9 - DUOMO	10/01/1989
000091	GREY LOTUS RUGS - 2	10/01/1989
000092	OCCASIONAL TABLE - CHERRY	10/01/1989
000093	OFFICE FURN. - JUILFS	10/01/1989
000094	CUSTOM WORKWALL	10/01/1989
000095	EXEC. CHAIR-OXBLOOD LEATH	10/01/1989
000096	CAMBRIDGE SOFA	10/01/1989
000097	CUBE TABLE - LT. CHERRY	10/01/1989
000098	OFFICE FURN. - JUILIFS	10/01/1989
000099	MEDIA STORAGE UNIT - BUFF	10/01/1989
000100	5 LATERAL FILE - BUFF	10/01/1989
000101	APRIL SIDE CHAIRS - 4	10/01/1989
000102	OCCAS. TABLE - LT CHERRY	10/01/1989
000103	OFFICE FURN. - BRAKE	10/01/1989
000106	EUROPA 3 SEAT SOFA	10/01/1989
000107	EURPOA LOUNGE CHAIR	10/01/1989
000108	OFFICE FURN. - RACER	10/01/1989
000109	AVALLO COCKTAIL TABLE	10/01/1989
000110	SABRINA LEATHER END TABLE	10/01/1989
000111	PLANTER-RACER WAIT AREA	10/01/1989
000112	GLASS TOP TABLE	10/01/1989

Description of Property

Current Value

The current value of office furniture and equipment, itemized below, is reflected at its aggregate net book value as of 05/08/09.

System No	Description	Acquisition Date
000113	BUFFET	10/01/1989
000114	CARLA TUB CHAIRS - 4	10/01/1989
000115	OFFICE FURN. - SLOCUM	10/01/1989
000116	COMPUTER DESK/TY UNIT	10/01/1989
000119	TERRY COCKTAIL TABLE	10/01/1989
000120	TERRY END TABLE	10/01/1989
000121	OFFICE FURN. - BAILEY	10/01/1989
000122	RAFTERY CHAIR	10/01/1989
000123	KELLY SWIVEL CHAIR	10/01/1989
000124	WOOD DRUM TABLE	10/01/1989
000125	OFFICE FURN. - RUGGLES	10/01/1989
000127	REFLEXION TABLE BASE	10/01/1989
000128	RAFTERY CHAIR - HIGH BACK	10/01/1989
000129	KELLY SWIVEL CHAIR - 2	10/01/1989
000130	TUXEDO LOUNGE CHAIR - 2	10/01/1989
000131	KAYSIONALS COCKTAIL TABLE	10/01/1989
000132	OFFICE FURN. - TSIMARAS	10/01/1989
000134	KELLY SWIVEL CHAIR	10/01/1989
000135	WOOD DRUM TABLE	10/01/1989
000136	PENELOPE CHAIR - 3	10/01/1989
000137	OFFICE FURN. - BARNARD	10/01/1989
000138	RAFTERY CHAIR - DUSK	10/01/1989
000139	KELLY CHAIR - CYGNER - 3	10/01/1989
000140	OFFICE FURN. - OPEN	10/01/1989
000141	RAFTERY CHAIR - BURGUNDY	10/01/1989
000142	KELLY CHAIR - FINCH	10/01/1989
000143	PENELOPE CHAIR-CALICO-2	10/01/1989
000144	OFFICE FURN. - JAMES	10/01/1989
000145	RAFTERY CHAIR-NIGHTRIDER	10/01/1989
000146	KELLY CHAIR-EIDER - 3	10/01/1989
000147	PENELOPE CHAIR-TEAL-2	10/01/1989
000148	OFFICE FURN. - CALVERT	10/01/1989
000149	MAHOGANY DRUM TABLE	10/01/1989
000150	OFFICE FURN. - FRONDORF	10/01/1989
000151	PENELOPE CHAIR-STORM-2	10/01/1989
000152	RAFTERY CHAIR-NIGHTRIDER	10/01/1989
000153	KELLY CHAIR-RAVEN - 2	10/01/1989
000154	8-PC CONFERENCE TABLE	10/01/1989
000155	ALDO CHAIRS - 6	10/01/1989
000156	OCCASIONAL TABLES - 3	10/01/1989
000157	EXEC. CHAIRS-SABRINA-16	10/01/1989
000158	RAFTERY CHAIR - BURGUNDY	10/01/1989
000159	OFFICE FURN. - BJK OLD	10/01/1989
000160	RAFTERY CHAIR-NIGHTRIDER	10/01/1989
000161	KELLY CHAIR-EIDER - 3	10/01/1989
000162	RAFTERY CHAIR-TEAL	10/01/1989
000163	KELLY CHAIR-FINCH - 3	10/01/1989
000164	RAFTERY CHAIR - CHESTNUT	10/01/1989
000165	PENELOPE CHAIR-ARIZONA-4	10/01/1989
000166	OFFICE FURN. - MUETHING	10/01/1989
000167	PENELOPE CHAIR-CALICO-2	10/01/1989

Description of Property	Current Value
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The current value of office furniture and equipment, itemized below, is reflected at its aggregate net book value as of 05/08/09.

System No	Description	Acquisition Date
000168	OFFICE FURN. - KANTER	10/01/1989
000169	KELLY CHAIR-DUSK	10/01/1989
000170	KELLY CHAIR-QUAIL - 2	10/01/1989
000171	PENELOPE CHAIR-CALICO-4	10/01/1989
000172	OFFICE FURN. - FYFFE	10/01/1989
000173	OFFICE FURNITURE - OPEN	10/01/1989
000174	RAFTERY CHAIR-BURGUNDY	10/01/1989
000175	WOOD DRUM TABLE	10/01/1989
000176	PENELOPE CH-GOOSEBERRY-2	10/01/1989
000177	BARREL 2-SEAT SOFA	10/01/1989
000178	BARREL LOUNGE CHAIR	10/01/1989
000179	OFFICE FURN. - NASH	10/01/1989
000180	WOOD BOOKCASE - DK CHERRY	10/01/1989
000181	RAFTERY CHAIR - BURGUNDY	10/01/1989
000182	KELLY CHAIR-QUAIL - 3	10/01/1989
000183	OFFICE FURN. - PHILLIPS	10/01/1989
000184	KELLY CHAIR - QUAIL	10/01/1989
000185	OFFICE FURNITURE - ALL ASSOCIATES	10/01/1989
000186	5-HIGH FILE CABINET - BUFF - 12 - ALL ASSOC	10/01/1989
000187	5-HIGH FILE CAB.-BUFF-4	10/01/1989
000188	MAPLE SIDE CHAIRS-2	10/01/1989
000189	WOOD DRUM TABLE	10/01/1989
000190	TUXEDO CLUB CHAIR	10/01/1989
000191	TUXEDO 2 SEAT SOFA	10/01/1989
000192	OFFICE FURN. - BELL	10/01/1989
000193	MAPLE SIDE CHAIR - 2	10/01/1989
000194	RACETRACK COCKTAIL TABLE	10/01/1989
000195	WOOD DRUM TABLE W/GRANITE	10/01/1989
000196	TUXEDO 3-SEAT SOFA	10/01/1989
000197	TUXEDO LOUNGE CHAIR	10/01/1989
000198	OFFICE FURN. - GARRETT	10/01/1989
000199	CARLA TUB CHAIR-DUOMO-3	10/01/1989
000200	CHIPOF CHAIR-MAJOLICA - 2	10/01/1989
000201	OFFICE FURN. -TILLINGHAST	10/01/1989
000202	CHIPOF CHAIR-MAJOLICA	10/01/1989
000203	CHIPOF CHAIR - AURORA -2	10/01/1989
000204	DRUM TABLE	10/01/1989
000205	OFFICE FURN. - MAHAFFEY	10/01/1989
000206	5-HIGH FILE CAB-BUFF-12	10/01/1989
000207	4 DRAWER LATERAL FILE	10/01/1989
000208	5-HIGH FILE CAB-BUFF-13	10/01/1989
000209	4 DRAWER LATERAL FILE	10/01/1989
000212	5-HIGH BOOKCASE - 4	10/01/1989
000213	COMPUTER DESK	10/01/1989
000214	LAT. FILE/STORAGE CABINET	10/01/1989
000216	KELLY CHAIR-FINCH - 5	10/01/1989
000218	5-HIGH BOOKCASE	10/01/1989
000219	LAT. FILE/STORAGE CABINET	10/01/1989
000220	42" SQ. CONFERENCE TABLE	10/01/1989
000221	COMPUTER DESK	10/01/1989
000222	KELLY CHAIR - QUAIL - 5	10/01/1989

Description of Property	Current Value
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The current value of office furniture and equipment, itemized below, is reflected at its aggregate net book value as of 05/08/09.

System No	Description	Acquisition Date
000224	BOOKCASE - 3	10/01/1989
000225	TABLE DESK	10/01/1989
000226	EXEC.CHAIR-RAIN FOREST-10	10/01/1989
000227	3-SEC. CONFERENCE TABLE	10/01/1989
000228	CREDENZA-MAHOGONY	10/01/1989
000229	DRUM COFFEE TABLE	10/01/1989
000230	PARQUET CHAIR-DOGWOOD-2	10/01/1989
000232	MARBLE TOP CONFERENCE TBL	10/01/1989
000233	MAHOGANY COFFEE TABLE	10/01/1989
000234	REFFUGIO CHAIR - 4	10/01/1989
000235	REFFUGIO OTTOMAN -2	10/01/1989
000236	HIGH STORAGE CABINET - 2	10/01/1989
000237	LOW BOOKCASE UNITS - 2	10/01/1989
000238	ALEXANDER CHAIR - 4	10/01/1989
000241	8' SYSTEM TRACK - 14	10/01/1989
000242	EXEC. CHAIR-FENESTRA - 8	10/01/1989
000243	METAL TABLE BASES - 15	10/01/1989
000246	KELLY CHAIR-FENESTRA - 6	10/01/1989
000247	8' SYSTEM TRACK - 9	10/01/1989
000250	KELLY CHAIR-FENESTRA - 6	10/01/1989
000253	STORAGE CREDENZA	10/01/1989
000254	KELLY CHAIR-FENESTRA - 9	10/01/1989
000260	SIDE CHAIRS-MOHOGANY - 12	10/01/1989
000263	LAMPS/TABLES/MISC.	10/01/1989
000265	BLACK LEATHER CHAIR	10/01/1989
000266	TABLE LAMP	10/01/1989
000267	CHAIRS - 7	10/01/1989
000268	TABLE/LAMP/MIRROR	10/01/1989
000270	EGAN BOARD/TRACK SYSTEM	10/01/1989
000274	COFFEE SYSTEM	10/01/1989
000275	PAPER SHREDDER	10/01/1989
000276	PAPER SHREDDER	10/01/1989
000277	MAIL MACHINE & SCALE	10/01/1989
000278	PROJECTORS & LAMPS	10/01/1989
000282	NONLOCK DESKTOP SWIVEL-7	10/01/1989
000286	LUXOR CART	10/01/1989
000287	SONY TUNER W/REMOTE	10/01/1989
000292	CUSTOM CUBE & TABLE	04/01/1990
000293	HIGHBACK LEATHER CHAIR	04/01/1990
000294	EGAN SYS BDS 36" X 48"	06/01/1990
000296	BOOKCASE	07/01/1990
000297	LATERAL FILE - 2 DRAWER	07/01/1990
000298	WOOD TOP FOR BOOKCASE	09/01/1990
000299	BOOKCASE & WOOD TOP	09/01/1990
000300	KELLY MID BACK CHAIRS - 8	10/01/1990
000301	REVERSIBLE MARKERBDS - 20	10/01/1990
000302	SQ ANIGRE CONFERENCE TBL	10/01/1990
000305	BERNHARDT BOOKCASE	11/01/1990
000306	OIL CANVAS, L.H. MEAKIN	01/01/1991
000308	WALL CABINET W/ O/H DOORS	02/01/1991
000309	BOOKCASE W/ CREDENZA	02/01/1991

Description of Property

Current Value

The current value of office furniture and equipment, itemized below, is reflected at its aggregate net book value as of 05/08/09.

System No	Description	Acquisition Date
000314	4 DRAWER FIRE KING CABINT	03/01/1991
000332	FORTIS-BROWN LEATHER SOFA	05/01/1992
000333	FORTIS-BROWN LEATH. CHAIR	05/01/1992
000334	FORTIS-BROWN OTTOMAN	05/01/1992
000336	DK CHERRY 2 DR FILE CABNT	05/01/1992
000337	RED MAHOG. 2 DR FILE CABN	05/01/1992
000338	MERIDIAN 5 HIGH LAT. FILE	05/01/1992
000340	2-HALG ROUND FLIP 72" TBL	06/01/1992
000341	15-EGAN REVERS. MARKER BD	06/01/1992
000343	CREDENZA - DARK CHERRY	11/01/1992
000344	72" DIAMETER TABLES	12/01/1992
000356	TINTA FULL SURROUND DESK	02/08/1993
000357	REVISABLE MARKER BDS - 10	03/18/1993
000361	4 DRAWER LATERAL FILE	04/01/1993
000369	PETRI WORKTOP STATION	08/01/1993
000386	PETRI TYPE 2 WORKSTATION	06/03/1994
000387	PETRI TYPE 2 WORKSTATION	06/03/1994
000388	PETRI TYPE 2 WORKSTATION	06/03/1994
000399	SHARP FO-3850 FAX MACHINE	03/27/1995
000400	SHARP FO-3850 FAX MACHINE	03/27/1995
000411	BOOKCASE UNIT - QTY 4	12/01/1995
000452	3M 9800 OVERHEAD PROJECTOR	02/01/1998
000455	LITEPRO 420 LCD PROJECTOR	03/01/1998
000478	PHASER 740 DX PRINTER	03/01/1999
000487	SANY PLC-9000NA LCD PROJECTOR	11/01/1999
000505	CUSTOM DESK	07/01/2001
000506	CUSTOM COMPUTER DESK	07/01/2001
000507	CUSTOM LATERAL FILE	07/01/2001
000515	S. CONFERENCE ROOM TABLE & CHAIRS	11/01/2001
000516	DUPLEX SCANNER	12/01/2001
000525	CANON IR5000 DIGITAL IMAGING SYSTEM (COPIER)	10/01/2002
000527	IR5000 DIGITAL IMAGING COPIER	04/01/2003
000533	3M MULTIMEDIA PROJECTOR	06/01/2003
000536	TPD D2-US DLP PROJECTOR	03/01/2004
000546	LIFE PAK CR & DEFIBULATOR AED	01/01/2005
000550	HP 4345X LASERJET MFP	10/01/2005
000551	LIFE PAK CR & DEFIBULATOR AED	01/01/2005
000554	CHAIRS	04/19/2006

Net Book Value as of 05/08/09

\$21,362

SENCORP

09-12869 (JVA)

Name & Address of Codebtor	Name & Address of Creditor	Description
Senco Products, Inc. 4270 Ivy Pointe Blvd. Cincinnati, OH 45245	Bank of America, N.A., as Successor by Merger to LaSalle Bank, N.A. Global Administrative Agent 135 S. LaSalle Street, Suite 425 Chicago, IL 60603 Second Amended and Restated Senior Secured Credit Agreement Dated March 30, 2007	Borrower
TyRex, LLC 4270 Ivy Pointe Blvd. Cincinnati, OH 45245	Bank of America, N.A., as Successor by Merger to LaSalle Bank, N.A. Global Administrative Agent 135 S. LaSalle Street, Suite 425 Chicago, IL 60603 Second Amended and Restated Senior Secured Credit Agreement Dated March 30, 2007	Guarantor
Global Fastening Solutions, LLC 4270 Ivy Pointe Blvd. Cincinnati, OH 45245	Bank of America, N.A., as Successor by Merger to LaSalle Bank, N.A. Global Administrative Agent 135 S. LaSalle Street, Suite 425 Chicago, IL 60603 Second Amended and Restated Senior Secured Credit Agreement Dated March 30, 2007	Guarantor
Nexicor, LLC 4270 Ivy Pointe Blvd. Cincinnati, OH 45245	Bank of America, N.A., as Successor by Merger to LaSalle Bank, N.A. Global Administrative Agent 135 S. LaSalle Street, Suite 425 Chicago, IL 60603 Second Amended and Restated Senior Secured Credit Agreement Dated March 30, 2007	Guarantor
Omnifast, LLC 4270 Ivy Pointe Blvd. Cincinnati, OH 45245	Bank of America, N.A., as Successor by Merger to LaSalle Bank, N.A. Global Administrative Agent 135 S. LaSalle Street, Suite 425 Chicago, IL 60603 Second Amended and Restated Senior Secured Credit Agreement Dated March 30, 2007	Guarantor
Senco International, Inc. 4270 Ivy Pointe Blvd. Cincinnati, OH 45245	Bank of America, N.A., as Successor by Merger to LaSalle Bank, N.A. Global Administrative Agent 135 S. LaSalle Street, Suite 425 Chicago, IL 60603 Second Amended and Restated Senior Secured Credit Agreement Dated March 30, 2007	Guarantor
Sentron Medical, Inc. 4270 Ivy Pointe Blvd. Cincinnati, OH 45245	Bank of America, N.A., as Successor by Merger to LaSalle Bank, N.A. Global Administrative Agent 135 S. LaSalle Street, Suite 425 Chicago, IL 60603 Second Amended and Restated Senior Secured Credit Agreement Dated March 30, 2007	Guarantor